

BCP FIXED INCOME PLANS



PERFORMANCE SUMMARY | 31ST JULY 2017

| BCP Bank Bond | Term | Underlying Credits | Start Date | Maturity Date | Annual Income AER | Total Income (Paid out and Accrued to 31st July 2017) |
|---------------------------------|---------|--|------------|---------------|-------------------|---|
| BCP Fixed Income Plan | 5 Years | Issuer: Investec Bank plc and Credit Linked to 20% proportion for each of the banks: Lloyds TSB Bank plc, The Royal Bank of Scotland plc, Société Générale SA, Commerzbank AG and Credit Agricole SA | 09/07/2013 | 09/07/2018 | 3.5% | 14.2% |
| BCP Fixed Income Plan - Issue 2 | 3 Years | Issuer: Investec Bank plc and Credit Linked to 20% proportion for each of the banks: Lloyds TSB Bank plc, The Royal Bank of Scotland plc, Société Générale SA, Commerzbank AG and Credit Agricole SA | 06/09/2013 | 06/09/2016 | 2.5% | 7.5% |
| | 5 Years | | 06/09/2013 | 06/09/2018 | 3.5% | 13.7% |
| BCP Fixed Income Plan - Issue 3 | 3 Years | Issuer: Investec Bank plc and Credit Linked to 20% proportion for each of the banks: Lloyds TSB Bank plc, The Royal Bank of Scotland plc, Société Générale SA, Commerzbank AG and Credit Agricole SA | 18/10/2013 | 18/10/2016 | 2.5% | 7.5% |
| BCP Fixed Income Plan - Issue 3 | 5 Years | | 18/10/2013 | 18/10/2018 | 3.5% | 13.6% |
| BCP Fixed Income Plan - Issue 4 | 3 Years | Issuer: Investec Bank plc and Credit Linked to 25% proportion for each of the banks: The Royal Bank of Scotland plc, Société Générale SA, Commerzbank AG and Credit Agricole SA | 20/12/2013 | 20/12/2016 | 2.5% | 7.5% |
| BCP Fixed Income Plan - Issue 4 | 5 Years | | 20/12/2013 | 20/12/2018 | 3.5% | 13.6% |
| BCP Fixed Income Plan - Issue 5 | 3 Years | Issuer: Investec Bank plc and Credit Linked to 25% proportion for each of the banks: The Royal Bank of Scotland plc, Société Générale SA, Commerzbank AG and Credit Agricole SA | 20/03/2014 | 20/03/2017 | 2.5% | 7.5% |
| BCP Fixed Income Plan - Issue 5 | 5 Years | | 20/03/2014 | 20/03/2019 | 3.4% | 11.4% |
| BCP Fixed Income Plan - Issue 6 | 3 Years | Issuer: Investec Bank plc and Credit Linked to The Royal Bank of Scotland plc | 20/06/2014 | 20/06/2017 | 2.2% | 6.6% |
| BCP Fixed Income Plan - Issue 6 | 5 Years | | 20/06/2014 | 20/06/2019 | 3.2% | 10.0% |
| BCP Fixed Income Plan - Issue 7 | 3 Years | Issuer: Investec Bank plc and Credit Linked to The Royal Bank of Scotland plc | 30/07/2014 | 31/07/2017 | 2.0% | 6.0% |
| BCP Fixed Income Plan - Issue 7 | 5 Years | | 30/07/2014 | 30/07/2019 | 3.0% | 9.0% |
| BCP Fixed Income Plan - Issue 8 | 3 Years | Issuer: Investec Bank plc and Credit Linked to Bank of Ireland | 22/09/2014 | 20/09/2017 | 2.0% | 5.7% |
| BCP Fixed Income Plan - Issue 8 | 5 Years | | 22/09/2014 | 20/09/2019 | 3.0% | 8.6% |
| BCP Fixed Income Plan - Issue 9 | 5 Years | Issuer: Investec Bank plc and Credit Linked to Bank of Ireland | 22/09/2014 | 20/09/2019 | 3.2% | 9.2% |

WARNING: You do not have access to your money until the end of the term of the relevant product. WARNING: Past performance is not a reliable guide to future performance.

IMPORTANT: The above performance figures are not indicative of the returns that may be earned on the maturity of new bonds offered. The performance figures for the Fixed Income Plans are the cumulative performance of the bonds since start date inclusive of any incomes already paid out. Performance figures above are stated gross of Deposit Interest Retention Tax ('DIRT'), which is deducted where applicable. Source: BCP Asset Management DAC. Errors and Omissions Excepted.

| BCP Bank Bond | Term | Underlying Credits | Start Date | Maturity Date | Annual Income AER | Total Income (Paid out and Accrued to 31st July 2017) |
|----------------------------------|-------------------|--|------------|---------------|-------------------|---|
| BCP Fixed Income Plan - Issue 10 | 5 Years | Issuer: Investec Bank plc and Credit Linked to Bank of America Corporation | 31/10/2014 | 31/10/2019 | 2.25% | 6.4% |
| BCP Fixed Income Plan - Issue 11 | 5 Years | Issuer: Investec Bank plc and Credit Linked to Standard Chartered Bank | 22/12/2014 | 20/12/2019 | 2.4% | 6.3% |
| BCP Fixed Income Plan - Issue 12 | 5 Years | Issuer: Investec Bank plc and Credit Linked to Standard Chartered Bank | 20/03/2015 | 20/03/2020 | 2.25% | 5.3% |
| BCP Fixed Income Plan - Issue 14 | 5 Years | Issuer: Investec Bank plc and Credit Linked to Société Générale | 22/06/2015 | 22/06/2020 | 1.8% | 3.8% |
| BCP Fixed Income Plan - Issue 15 | 5 Years | Issuer: Investec Bank plc and Credit Linked to Société Générale S.A. | 21/09/2015 | 21/09/2020 | 1.8% | 3.4% |
| BCP Fixed Income Plan - Issue 16 | 5 Years | Issuer: Investec Bank plc and Credit Linked to Banco Santander S.A. | 21/12/2015 | 21/12/2020 | 2.3% | 3.7% |
| BCP Fixed Income Plan - Issue 17 | 5 Years | Issuer: Investec Bank plc and Credit Linked to Banco Santander S.A. | 21/03/2016 | 22/03/2021 | 2.3% | 3.1% |
| BCP Fixed Income Plan – Issue 18 | 5 Years | Issuer: Investec Bank plc and Credit Linked to Banco Santander S.A. | 21/06/2016 | 21/06/2021 | 2.3% | 2.6% |
| BCP Fixed Income Plan - Issue 19 | 5 Years | Issuer: Investec Bank plc and Credit Linked to Deutsche Bank AG | 21/06/2016 | 21/06/2021 | 2.25% | 2.5% |
| BCP Fixed Income Plan - Issue 20 | 5 Years | Issuer: Investec Bank plc and Credit Linked to Deutsche Bank AG | 05/08/2016 | 05/08/2021 | 2.25% | 2.2% |
| BCP Fixed Income Plan - Issue 21 | 5 Years | Issuer: Investec Bank plc and Credit Linked to Deutsche Bank AG | 05/10/2016 | 05/10/2021 | 2.5% | 2.1% |
| BCP Fixed Income Plan - Issue 23 | 5 Years | Issuer: Investec Bank plc and Credit Linked to Deutsche Bank AG | 16/12/2016 | 16/12/2021 | 2.75% | 1.7% |
| BCP/Nomura Fixed Income Plan | 5 Years | Issuer: Nomura Bank International plc and Credit Linked to Banco Santander S.A. | 21/09/2015 | 21/09/2020 | 1.8% | 3.4% |
| BCP/Nomura Fixed Income Plan 2 | 5 Years | Issuer: Nomura Bank International plc and Credit Linked to Standard Chartered Bank | 12/11/2015 | 12/11/2020 | 2.0% | 3.4% |
| BCP/Nomura Fixed Income Plan 3 | 4 Years 11 Months | Issuer: Nomura Bank International plc and Credit Linked to Standard Chartered Bank | 11/12/2015 | 12/11/2020 | 2.0% | 3.4% |

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BCP Asset Management DAC

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